

# USLG

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INTELLIGENT DESIGN

## Annual Meeting

June 13, 2023

(TICKER: USLG)

# Safe Harbor

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This presentation includes "forward-looking statements" which represent the Company's expectations or beliefs concerning future events that involve risks and uncertainties. Certain statements including, but not limited to, reference to distribution, demand, orders, sales goals, design effects, growth of the production and industries, may contain forward-looking information within the meaning of Rule 175 under the Securities Act of 1933 and Rule 3b-6 under the Securities Exchange Act of 1934 and are subject to the safe harbor created by those rules. Statements included in this presentation, other than statements of historical fact, are forward-looking statements. Forward-looking statements are typically, but not always, identified by the words: believe, expect, anticipate, intend, estimate, and similar expressions or which by their nature refer to future events. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Actual results may differ materially from those indicated by these statements.

# Investment Highlights

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- Early stage, fast-growing provider of molded composite products
- Strong, multi-billion dollar RV travel trailers, off grid and tiny houses, performance boats market segments
- Cortes 17 RV travel trailers in full production, new models Cortes 16 and Cortes 22 to be released soon
- Large existing manufacturing capacity
- Experienced leadership team
- 1Q 2023 include revenue over \$1M and positive EPS
- On track to be cash flow positive in 2023

# Who We Are

USLG is a publicly traded  
**(OTC:USLG)** manufacturer with  
core competencies in **composites  
products and patented systems**



Builder of custom designed, molded  
fiberglass **recreational vehicles (RV)**, **high  
performance powerboats**, and **off grid and  
tiny houses housing**



A track record of **innovation**  
deploying **advanced technologies**

A **passionate** team with creative  
drive to build **top tier products**



# Leadership Team

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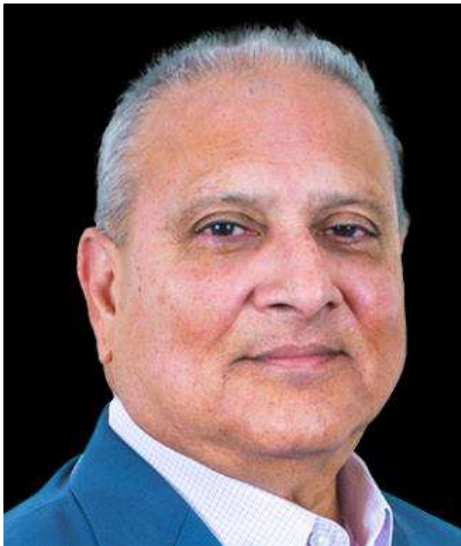


## **Anthony Corpora, CEO**

Mr. Corpora has a strong background in leadership and management. He values vision, collaboration, and communication.

Mr. Corpora has been CEO of USLG since August 2021, prior to which he was a key part of the R&D team that developed the patents related to Cortes Campers. He previously held several senior positions within the Mayfield City School District.

Mr. Corpora earned a BS from Kent State University, and a Master's in Educational Administration from Ursuline College.



## **Donald Retreage, CFO**

Mr. Retreage is a visionary finance executive and trusted advisor to management, leveraging his corporate finance and operations background to drive growth-focused strategies.

He has helped grow top firms such as Lightpath Technologies and Seaboard Corporation. He is a partner at Florida CFO Group.

Mr. Retreage earned his BS in Business Administration, Accounting & Finance from the University of Louisiana at Lafayette.

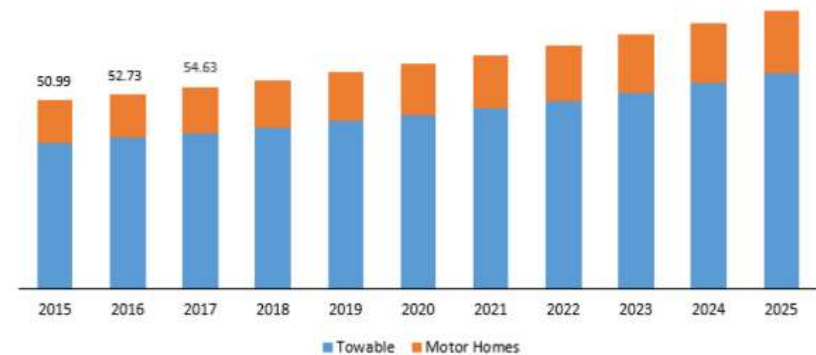
# Cortes Campers

- Double hulled, molded fiberglass RV travel trailers
- Zero wood *absolutely nothing* to **corrode, rot, mold, smell or deteriorate!** All stainless-steel fasteners!
- Retro and modern colors schemes
- Fiberglass does not transfer heat or electricity
- Marine grade gel coats with UV protection and components withstands harsh weather and sun
- High-end components like Furrion appliances, Timbren independent suspension, waterproof boat fittings
- Industry leading 7-year fiberglass warranty
- Extensive R&D with new models Cortes 16 & Cortes 22 under development
- Full production with backlog of orders from dealers

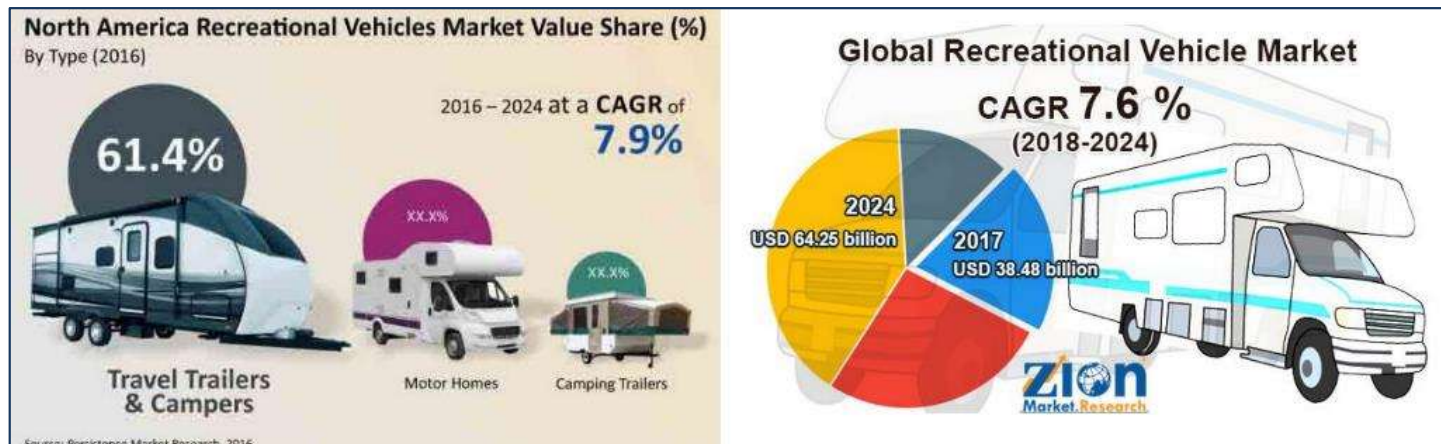


# Cortes Campers Opportunity

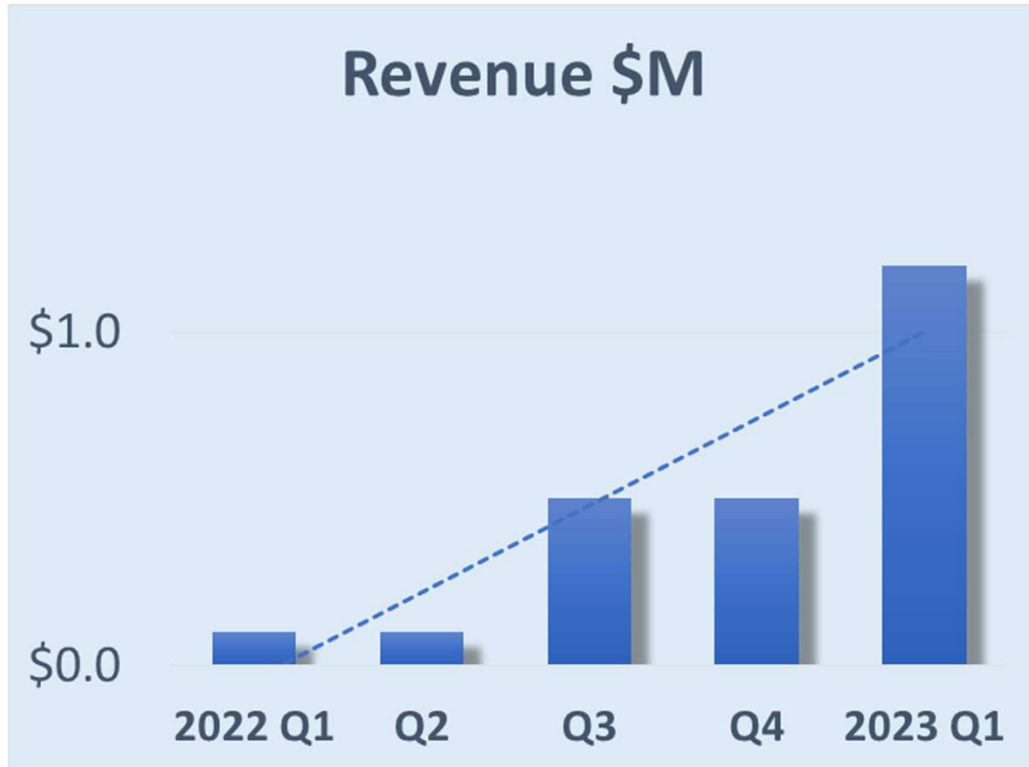
- The RV market was valued at \$44 billion in 2021 and is expected to reach \$69 Billion by 2028
- The 18-35 age group shows the highest interest in RV camping
- Towables are the largest segment and show consistent growth



*“Amid pandemic-related health concerns...recreational vehicles become a popular option, allowing people to travel safely while controlling the cleanliness of their environment and reducing their contact with others”*  
*IBISWorld 2021*



# Cortes Campers Growth Strategy



- Distribution through dealer network
- USLG owns land, building, and manufacturing capabilities
- Continual optimization of assembly line for Cortes 16 and Cortes 17 travel trailer, including robots and automation
- Adding a second shift
- Introduction of Cortes 22 travel trailer
- Partnerships where it makes product better and production more efficient
- Procurement relationships with multiple providers to mitigate supply chain challenges
- Hershey RV 2023 Show and Elkhart 2023 Open House Exhibitors



# Cortes Campers Reviews

## DEALER Reviews (YouTube)



[Alex in South Windsor, CT](#)

68K views



[RV Blogger at 2023 RV Show](#)

with Leo's Vacation Center

94K views



[Rhett Miller in Baton Rouge, LA](#)

88K views



[PJ Burger in Houston, TX](#)

22K views

## GOOGLE Reviews



David ✓

3 days ago



Waited to review our Cortez Camper till after the newness wore off for an unbiased review. Still loving it as much as the day we brought it home 4 months ago. Great choice for anyone looking for a light weight strong camper you'll have for a lifetime!

Hide



Glenn Akins ✓

1 month ago



We have owned a few different makes of "high end" campers. After seeing the quality and craftsmanship of Cortes Campers and understanding how much stronger the all fiberglass construction is, I can't imagine buying anything else!

Hide



Timothy C. ✓

1 month ago



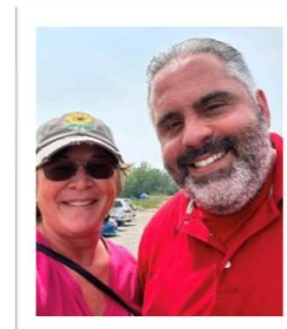
Outstanding Product and really beautiful. While its higher priced than typical campers I'm confident that in 10 years I will be able to use it or even sell it for a good price.

Hide



## FACEBOOK Owner's Group

Kim Stillwell started the 1<sup>st</sup> Facebook Cortes Campers Owner's Group on



# Cortes Campers Dealerships

## 100-120 Dealers in the US & Canada

<b>Beartooth Ford</b>	<b>MONTANA</b>	<b>Parris RV</b>	<b>IDAHO</b>
		<b>Parris RV</b>	<b>UTAH</b>
<b>Bluegrass RV</b>	<b>KENTUCKY</b>	<b>Parris RV</b>	<b>UTAH</b>
<b>Gerzeny's RV World</b>	<b>FLORIDA</b>	<b>Pete's RV</b>	<b>CONNECTICUT</b>
<b>Gerzeny's RV World</b>	<b>FLORIDA</b>	<b>Pete's RV</b>	<b>INDIANA</b>
<b>Gerzeny's RV World</b>	<b>FLORIDA</b>	<b>Pete's RV</b>	<b>MASSACHUSETTS</b>
<b>Gerzeny's RV World</b>	<b>FLORIDA</b>	<b>Pete's RV</b>	<b>SOUTH CAROLINA</b>
		<b>Pete's RV</b>	<b>VERMONT</b>
<b>Krenek Motors</b>	<b>MICHIGAN</b>	<b>Pete's RV</b>	<b>VIRGINIA</b>
		<b>Pete's RV</b>	<b>VIRGINIA</b>
<b>Leo's RV</b>	<b>MARYLAND</b>		
<b>Liberty RV</b>	<b>PENNSYLVANIA</b>	<b>Princess Craft</b>	<b>TEXAS</b>
		<b>Princess Craft</b>	<b>TEXAS</b>
<b>Miller's RV</b>	<b>LOUISIANA</b>	<b>Ron's Toy Shop</b>	<b>NEW HAMPSHIRE</b>
<b>Ottawa RV</b>	<b>KANSAS</b>	<b>Sicard Holiday Campers</b>	<b>ONTARIO, CANADA</b>
<b>Outback RV</b>	<b>TEXAS</b>	<b>VR Evolution</b>	<b>QUEBEC, CANADA</b>
		<b>Woodland Marine</b>	<b>NORTH DAKOTA</b>

# Cortes Campers Growing Network

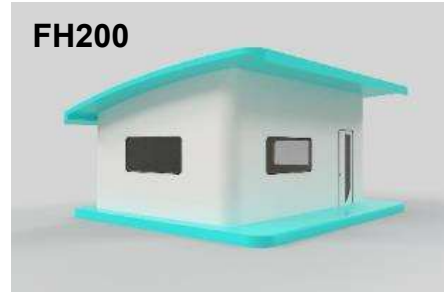


# Future Growth: Futuro Houses



One of the **key drivers** of the market will be the **affordable by mass section of population**

One of the **challenges** impeding market growth would be **limited demand from developing economies**



- Molded fiberglass carries same benefits as in campers. The build process is very similar – same components, appliances, and manufacturing capabilities to build a house
- The tiny homes market is set to grow by \$3.3 billion from 2021-2025
- Original UFO style houses from the 1960’s (approximately 60 in existence) fetch \$300 per night as Airbnb and are sold out for almost two years -- representing entrepreneurial opportunity
- FH200, FH300, FH400, FH600 models are perfect for ADU, on-grid and off-grid living

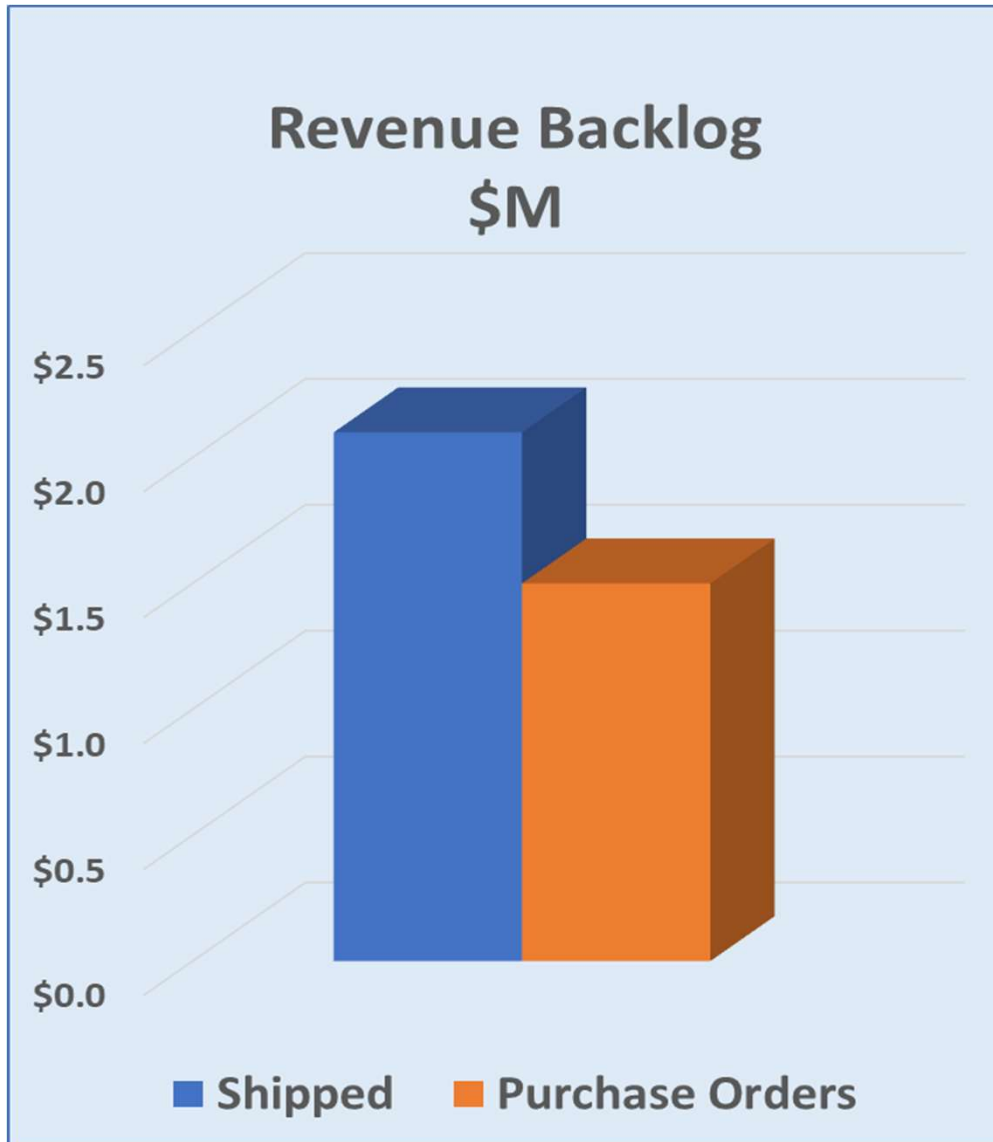
# Future Growth: Fusion X Marine

- The global small boats market was \$25 billion in 2020
- Projected market growth is to \$57 billion by 2028
- Consumer are prioritizing experience over ownership
- The boat rental business is highly profitable
- Our first offering will be a 15' speedboat
- With franchise model, franchisee is a dealer
- With rental prices similar to jet skis (\$100 per hour, \$500 per day), an investment of \$10,000-\$15,000 per boat has a fast break-even point



Transportation & Logistics/Small Boat Market 2021

# Key Financial Metrics



### Gross Margin Percent Targets



# Investment Highlights

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- Early stage, fast-growing provider of molded composite products
- Strong, multi-billion dollar RV travel trailers, off grid and tiny houses, performance boats market segments
- Rapidly ramping up production of travel trailers
- Large existing manufacturing capacity
- Experienced leadership team
- 1Q 2023 include revenue over \$1M and positive EPS
- On track to be cash flow positive with record revenues in 2023

**Thank you!**

**Q&A**



**USLG**

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**Appendix**  
**1Q 2023 Financial Statements**

## Note to the Financial Slides

### **Note to the Financials slides:**

In the following presentation, the Company may make a number of forward-looking statements that are based on current expectations and involve various risks and uncertainties, including the impact of the COVID-19 pandemic, that are discussed in its periodic SEC filings. Although the Company believes that the assumptions underlying these statements are reasonable, any of them can prove to be inaccurate and there can be no assurance that the results will be realized.

In addition, references may be made to certain Non-Generally Accepted Accounting Principles, or Non-GAAP measures, for which you should refer to the appropriate disclaimers and reconciliations in the Company's SEC filings and press releases.

# OTC Markets Financials

	3/31/2023	12/31/2022	9/30/2022	6/30/2022	3/31/2022
<b>Revenues</b>					
Total Revenue	1,205	442	516	49	76
Cost of Revenue	701	463	528	44	68
<b>Gross Profit</b>	<b>503</b>	<b>(21)</b>	<b>(12)</b>	<b>5</b>	<b>8</b>
<b>Operating Expenses</b>					
Research and Development	0	(123)	78	0	0
Sales, General and Admin	472	469	526	325	266
Non-Recurring Items	-	-	-	-	-
Other	-	-	-	-	-
<b>Total Expenses</b>	<b>472</b>	<b>346</b>	<b>604</b>	<b>325</b>	<b>266</b>
<b>Operating Income</b>	<b>31</b>	<b>(367)</b>	<b>(616)</b>	<b>(320)</b>	<b>(258)</b>
<b>Income from Continuing Operations</b>					
Additional Income / Expense Items	0	1	(3)	80	17
Earnings Before Interest and Taxes	31	(367)	(616)	(320)	(258)
Interest Expense	(7)	(100)	(40)	(7)	(9)
Earnings Before Tax	24	(467)	(663)	(400)	(376)
Income Tax	-	-	-	-	-
Minority Interest	-	-	-	-	-
Equity Earnings	-	-	-	-	-
<b>Net Income Cont. Operations</b>	<b>24</b>	<b>(467)</b>	<b>(663)</b>	<b>(400)</b>	<b>(376)</b>
<b>Non-Recurring Events</b>					
Discontinued Operations	-	(6,878)	0	0	-
Extraordinary Operations	-	-	-	-	-
Effect of Accounting Changes	-	-	-	-	-
<b>Net Income</b>	<b>24</b>	<b>(7,345)</b>	<b>(663)</b>	<b>(400)</b>	<b>(376)</b>